



# Gold and Silver IRA Quick Start Guide

*Experience the tech!*



OWNx has teamed with New Direction IRA to reinvent how a precious metals IRA works. Together we leverage state-of-the-art technology to:

- Streamline the setup and administration process.
- Lower and/or eliminate fees.
- Give you complete control over your holdings.
- Own more ounces of gold and silver for the same money.

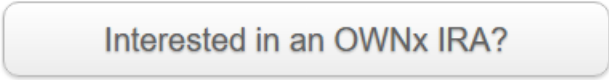
## Set Up Online In Minutes...

Our system will take care of *automatically establishing and linking together* all three of the relationships required for a precious metals IRA:

1. Your dealer – Buy and sell all of your gold and silver through the OWNx platform.
2. Your custodian - New Direction IRA will legally administer your IRA.
3. Your depository - First State Depository is an IRA approved facility that will hold your metal.

The process is straightforward and can be handled with the assistance of an OWNx Representative or by simply creating an account line. Let's look briefly at how it works.

After completing your profile, you will be presented with your OWNx dashboard. From the home page of your dashboard simply click on the following button:



You will be prompted to confirm, and then you will be presented with the New Direction IRA application page. This is where you will create an account with New Direction IRA and provide the information necessary for them to act as your custodian.



That's all there is to it! The relationship between OWNx, New Direction, and First State Depository are automatically created and linked.

All that is left is for you to contact New Direction IRA and arrange to have your funds deposited in your IRA account. Upon receipt of funds, our system will show the balance in your IRA cash account and you will be ready to go!



- You can buy when you feel the price is right.
- You can trade the gold and silver market.
- You can accumulate gold and silver via dollar cost averaging into the market.
- You can sell gold and silver and move at the cash back to new direction to be used to rebalance your portfolio by buying other assets.

Following is your dashboard, where buys and sells are made:


OWN | X

Logged in as Silver Silverstein Account# MM-1000009

[Logout](#) [My Home Page](#)

 Silver \$15.24 02/25/2016  GoldGrains® \$2.5760 02/25/2016

New Direction IRA Acct# 9001159 [My Home Page »](#) [Live Buy/Sell](#) [My Account »](#) [Ways to Own »](#) [Information »](#)

**NEW DIRECTION IRA# 9001159** 

ASSET	BALANCE	USD VALUE*
IRA Cash Account( Cash Account )	\$75,000.00	\$75,000.00
IRA Gold	500.000000 gr.	\$1,288.00
IRA Silver	20.000000 tr. oz.	\$304.80
<b>TOTAL:</b>		<b>\$76,592.80</b>

Buy Metal

Sell Metal

Withdraw Cash To New Direction IRA

Account History

**Account Activity**

TXN#	DATE	ASSET	TYPE	AMOUNT (USD)	AMOUNT	STATUS
1337	03/04/2016 ?	IRA Cash Account( Cash Account )	Adjustment	\$56,228.28	\$56,228.28	Completed
1333	03/04/2016 ?	IRA Silver	Sell to Cash Account	\$0.45	-0.029289 tr. oz.	Completed
1336	03/04/2016 ?	IRA Cash Account( Cash Account )	Deposit From Sale of Metal	\$0.45	\$0.45	Completed
1329	03/04/2016 ?	IRA Gold	Sell to Cash Account	\$0.22	-0.085417 gr.	Completed
1332	03/04/2016 ?	IRA Cash Account( Cash Account )	Deposit From Sale of Metal	\$0.22	\$0.22	Completed
1325	03/04/2016 ?	IRA Silver	Sell to Cash Account	\$999.68	-64.000000 tr. oz.	Completed
1328	03/04/2016 ?	IRA Cash Account( Cash Account )	Deposit From Sale of Metal	\$999.68	\$999.68	Completed
1321	03/04/2016 ?	IRA Gold	Sell to Cash Account	\$1,474.29	-558.000000 gr.	Completed
1324	03/04/2016 ?	IRA Cash Account( Cash Account )	Deposit From Sale of Metal	\$1,474.29	\$1,474.29	Completed
1320	03/01/2016 ?	IRA Cash Account( Cash Account )	Withdrawal to IRA	\$5,000.00	-\$5,000.00	Processing

*Click rows for details*

[How to use IRA Cash Account](#)

Funding your IRA is easy. There are 3 primary options.

- 1) A *Transfer* is when someone moves the assets directly from one custodian to another custodian without taking receipt of the funds. For example, Sandra (age 36) had a 401(k) plan with a previous employer. After leaving the company she wants to take those 401(k) funds, move them to an IRA account, and manage the IRA herself. Sandra directs the 401(k) administrator to move the funds directly from her old 401(k) account to her new broker. She never receives or has any control over those funds. This is what is known as a "trustee-to-trustee" transfer.
- 2) A *Rollover* is when you take receipt of your assets for up to 60 days before reinvesting in a new retirement plan. For example, John (age 40) has a traditional IRA. He takes \$30,000 of those funds, payable to himself, and places the money into his personal bank account. Within 60 days he finds a broker that he is happy with and writes a check from his personal account to the new broker and establishes a new IRA rollover account.
- 3) A *Contribution* is when you don't have an existing IRA or 401k type account. You can contribute new funds to a precious metals IRA. For 2016, your total contributions to all of your traditional and Roth IRAs cannot exceed \$5,500 (\$6,500 if you are age 50 or older).

The information in this Quick Start Guide is provided to help you easily set up, fund, and purchase gold and silver for your IRA.

Create your account!

If you have questions or need assistance, please call one of our IRA specialists at 800-701-3546, or email [service@ownx.com](mailto:service@ownx.com).

